

S.A.I.D. Accountability Process

SHARE YOUR	
PERSPECTIVE	
Review the goal, the action plan, and the observations you made as the leader.	
ASK FOR PERSPECTIVE	
Allow employee to provide their	
perspective on the results (Watch	
for REASONS or RECOVERY).	
INVESTIGATE THE	
RESULTS	
Ask discovery questions to find the	
root cause for the results: what	
actions/behaviors led to the	
results.	
DETERMINE NEXT STEP	
Based on the information	
gathered from conversation,	
what is the next step in the employee's action plan	
(Consequence + New Action Plan)	
Follow Up Plan	
List the times/dates in which you	
will follow up with the employee	
on the action plan (up to 3 times)	

Supervisor: _____

Employee: _____

Date: _____

Date: _____